

# Monthly Income & Expenditure Planner

Number in Household	
Adults	
Children	
Overall Income	€ MONTHLY
Wages/Salary (Own net monthly)	
Wages/Salary (Partner's net monthly)	
Rental Income	
Rent-a-Room	
Maintenance Payments	
Social Welfare	
Benefits (Child/Unemployment/Other)	
Mortgage Tax Relief	
Other Income	
TOTAL INCOME	
Essential Expenditure	
Mortgage	
Rent	
Maintenance Payment	
Property Management Fee	
Home Insurance	
Childcare	
Food	
Mobile Phone	
TV Licence	
Utility Bills: - Electricity - Heat - Gas - Landline Telephone Costs - Bin/Waste Management - Water Charges - Cable or satellite TV, Broadband etc	

Financial Commitments	
Mortgage Protection Insurance	
Insurance (Life/Health)	
Loans (Car, Personal, Credit Union etc)	
Credit Card Repayment	
Savings/Investments Plan	
Pension Contribution	
Other Costs	
Clothing/Footwear	
Education (Fees, Books, Uniforms etc)	
Medical/Dental	
Repairs & Maintenance	
Other	
Travel Costs	
Fuel	
Public Transport	
Parking	
Car Insurance, tax, repairs & servicing	
Other	
Lifestyle	
Gym Membership	
Subscriptions/Club Memberships	
Socialising/Hobbies	
Special Occasions	
Holidays	
Newspapers/Magazines	
Tobacco	
Charitable Donations	
Ad hoc (hairstylist, beautician etc)	
Other	
TOTAL EXPENDITURE	
TOTAL INCOME MINUS EXPENDITURE	
INCOME	
EXPENDITURE	
BALANCE	