

### ***Prudent Market Discount***

AIB Mortgage Bank - Prudent Market Discount for the purposes of the Asset Covered Securities Act, 2001 Regulatory Notice (Sections 41(1) and 41A(7)) 2011.

For the purpose of satisfying publication requirements which apply under the above regulatory notice, AIB Mortgage Bank gives notice that the Prudent Market Discount that applies in relation to AIB Mortgage Bank for the purposes of that regulatory notice is currently 0.15 (in percentage terms 15%).